

MRC Pension Scheme

Nomination Form

Please fill in this form in black ink and block capitals and send to Mercer. Mercer will acknowledge that they have received the form by returning a copy to you.

1.1	Scheme Member's Name	<input type="text"/>
1.2	Employee number	<input type="text"/>
1.3	Address	<input type="text"/>
1.4	Postcode	<input type="text"/>
1.5	Contact number	<input type="text"/>
1.6	Signature	<input type="text"/>

I nominate my partner named below to receive an adult dependant's pension payable under the rules of the MRC Pension Scheme.

2.1	Partner's full name including title	<input type="text"/>
2.2	Date of birth	<input type="text"/>
2.3	Address	<input type="text"/>
2.4	Postcode	<input type="text"/>

Mercer will only accept this nomination if both the scheme member and the partner make the declaration below.

Declaration by scheme member and partner

We confirm the following:

- We live together and our financial affairs have been interdependent or the partner has been financially dependent, wholly or in part, on the scheme member.
- We have a committed relationship with each other, and we intend for this to continue indefinitely.
- We are mutually responsible for each other's welfare.
- We are not related in a way that will prevent marriage.
- Neither of us is married to anyone else or in a registered civil partnership.
- Neither of us is currently nominated as the partner of anyone else.
- We will tell Mercer if our relationship comes to an end.
- We understand that benefits will not be paid unless the partner provides satisfactory evidence that the declaration above is valid when the scheme member dies.

3.1 Scheme member's signature ▼ Date

3.2 Partner's signature ▼ Date

Witnessed by

This must be someone other than the scheme member or partner

4.1 Name of witness ▼

4.2 Address ▼

4.3 Postcode ▼

4.4 Signature of witness ▼ Date

IMPORTANT: If you require a new form to complete please see overleaf

Notes

- 1 For the purposes of the Data Protection Act 2018, the information you have provided will be held and processed by Mercer as administrator of the MRC Pension Scheme.
- 2 Your nomination will be treated in the strictest confidence at all times.
- 3 In the event of a claim for a dependant's pension, the Trustee Directors of the MRC Pension Scheme will need to be satisfied that the declarations made are valid and your relationship continued to meet the qualifying conditions for payment of a dependant's pension.
- 4 In order to be considered as a long-term relationship, it must have been in existence at the time a death claim is made.
- 5 Where the partner is more than ten years younger than the scheme member, the dependant's pension will be reduced by such amount as the Trustee Directors decide is appropriate, based on the advice of the scheme actuary.
- 6 A dependant's pension once in payment shall cease in the event that the surviving partner enters into marriage, a registered civil partnership, or co-habits with another person as a partner.
- 7 Should your circumstances change, you should contact Mercer in writing at the earliest opportunity.

You should address your completed form or your request for another to:

**MRC Pension Scheme
Mercer Post Handling
Maclaren House
Talbot Road
Stretford
Manchester
M32 0FP**

**Mercer: www.contact.mercer.com
Telephone: 01372 200275
Website: www.mrcps.co.uk**